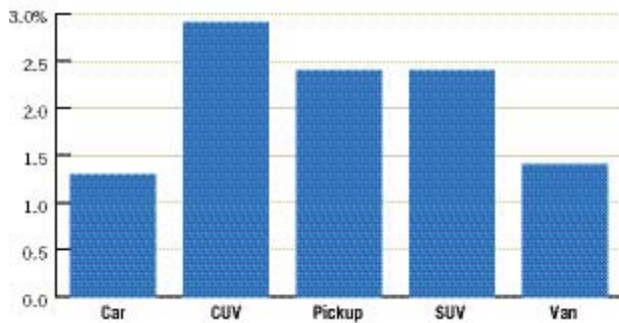


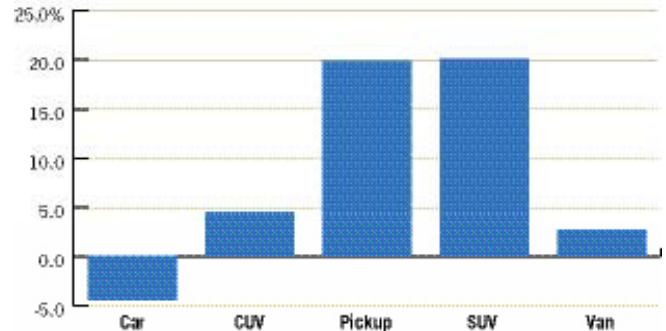
AuctionNet monthly wholesale prices

Price change: one- to five-year-old vehicles*
April 2009 vs. May 2009



AuctionNet year-over-year wholesale prices

Price change: one- to five-year-old vehicles*
May 2008 vs. May 2009



*Figures have been adjusted for both mileage and mix. Source: AuctionNet, © 2009 NADA Used Car Guide

Average dealership profile

Light-duty vehicle sales

In millions of units

	May YTD 2009	% chg.	Full year 2008
Domestic cars	1.3	-38.8%	4.6
Import cars	0.7	-33.5%	2.3
Total cars	2.0	-37.1%	6.8
Light-duty trucks	1.9	-35.8%	6.4
Total light-duty vehicles	3.9	-36.5%	13.2

Balance sheet ratios (April 2009)

Net debt to equity (Total liabilities less floor plan to total equity)	1.41
Current ratio (Current assets to current liabilities)	1.92
Service and parts absorption (Service and parts gross profits divided by total fixed overhead expense)	59.4%
Return on equity	13.5%

Source: NADA Industry Analysis Division

	April YTD 2009	April YTD 2008	Percent change
Total sales	\$7,763,333	\$10,182,814	-23.8%
Total gross	\$1,248,361	\$1,456,673	-14.3%
As % of total sales	16.1%	14.3%	
Total expense	\$1,153,817	\$1,303,764	-11.5%
As % of total sales	14.9%	12.8%	
Net profit before taxes	\$94,544	\$152,909	-38.2%
As % of total sales	1.2%	1.5%	
New-vehicle sales	\$3,798,949	\$5,752,127	-34.0%
As % of total sales	48.9%	56.5%	
Used-vehicle sales	\$2,625,470	\$3,037,636	-13.6%
As % of total sales	33.8%	29.8%	
Service and parts	\$1,338,913	\$1,393,051	-3.9%
As % of total sales	17.2%	13.7%	
Advertising expense	\$88,737	\$111,530	-20.4%
As % of total sales	1.14%	1.10%	
Per new vehicle retailed	\$738	\$626	17.9%
Rent and equivalent	\$132,222	\$120,855	9.4%
As % of total sales	1.70%	1.19%	
Per new vehicle retailed	\$1,100	\$678	62.1%
New-vehicle floor-plan interest	\$17,066	\$20,861	-18.2%
As % of total sales	0.22%	0.20%	
Per new vehicle retailed	\$142	\$117	21.2%
Average new-vehicle selling price (retail)	\$29,069	\$28,588	1.7%
Gross as % of selling price	4.08%	4.50%	
Average gross profit	\$1,187	\$1,287	-7.8%
Average used-vehicle selling price (retail)	\$14,354	\$15,553	-7.7%
Gross as % of selling price	11.02%	11.12%	
Average gross profit	\$1,582	\$1,730	-8.6%